

Capital Asset Advisory Committee 2018 Capital Improvement Program Financial Status as of April 15, 2021

April 15, 2021

2018 CAPITAL IMPROVEMENT PROGRAM – FINANCIAL STATUS 4/15/2021

Revenue

\$ 567,000,000	Bond Issuance
\$ 50,165,349	Premium on First Bond Issuance
\$ 68,309,148	Premium on Second Bond Issuance
\$ 11,829,099	Interest Through February 2021, net of bank fees
\$ 51,353,182	Fiscal Years 2019, 2020 and 2021 Capital Transfers (COP Principal & Interest Payments Removed)
<u>\$ (2,948,716)</u>	Issuance Costs (Both issuances)
\$ 745,708,062	

Expenses

As of April 15, 2021

\$ 297,160,452	Total Expended - All projects
\$ 116,815,193	Total Encumbered - All projects

Charter Projects

\$ 45,129,440	Total Expended - Charter
\$ 2,774,944	Total Encumbered - Charter

15 Contracts on May 8 BOE Agenda for Approval

As of March 15, 2021

\$ 288,953,852	Total Expended - All projects
\$ 109,715,881	Total Encumbered - All projects

\$ 43,909,691	Total Expended - Charter
\$ 3,345,891	Total Encumbered - Charter

2018 CAPITAL IMPROVEMENT PROGRAM – FINANCIAL STATUS 4/15/2021

Funding Breakdown 2018 Capital Improvement Program

\$	567,000,000	First & Second Bond Issuances
\$	50,165,349	Premium on First Bond Issuance
\$	68,309,148	Premium on Second Bond Issuance
\$	11,829,099	Bond Interest Through February 2021, Net of Bank Fees
\$	51,353,182	FY 2019, 2020 & 2021 Capital Transfers (COP Principal & Interest Removed)
\$	(2,948,716)	Issuance Costs (Both Issuances)
<hr/>		
\$	745,708,062	Funds to Date
	TBD*	Future Bond Interest Earnings
\$	83,601,924	4 Years Capital Transfer
	TBD*	Interest on Capital Transfer
<hr/>		
\$	829,309,986	Preliminary Total

TBD* To Be Determined

2018 CAPITAL IMPROVEMENT PROGRAM – FINANCIAL STATUS 4/15/2021

May 6 BOE Items

Construction Contracts Bid: Chatfield HS. Dakota Ridge HS, Everett MS, Westridge ES, 5th Floor Ed Center, DW Playgrounds, DW LED Project,

2018 CAPITAL IMPROVEMENT PROGRAM – FINANCIAL STATUS 4/15/2021

Work in Progress

Alameda Addition / Renovation

Columbine HS Aux Gym, Exterior Entry

Conifer HS Aux Gym

Golden HS Artificial Turf & Track

Green Mountain HS Aux Gym

Jefferson Jr./Sr. HS Addition / Renovation

Kendrick Lakes ES Replacement

Bell MS Addition

Manning School Addition

Parmalee ES Addition / Renovation

Foster ES Addition / Renovation

Warren Tech South

Wayne Carle MS Addition

Lumberg ES Addition / Renovation

Pomona HS Addition/Renovation

Artificial Turf & All-Weather Tracks @ 4 HS

29 Efficiency & Future Ready (Summer)

LED Replacement Phase II 11 Sites

7 Playgrounds, 5 Paving Projects

2018 CAPITAL IMPROVEMENT PROGRAM – FINANCIAL STATUS 4/15/2021

In Design

Evergreen HS Renovation

Evergreen MS Renovation

Powderhorn Addition/Renovation

Prospect Valley ES Replacement

Ralston Valley HS Addition/Renovation

Standley Lake HS Addition/Renovation

Jeffco Open School Addition/Renovation

Furniture, Fixtures & Equipment (FF&E) 14 Sites

2018 CAPITAL IMPROVEMENT PROGRAM – FINANCIAL STATUS 4/15/2021

Cash Flow

